



# SAPLING FINANCIAL CONSULTANTS

Work closely with the Office of the CFO to examine how their IT infrastructure supports business processes and to develop best-in-class business intelligence solutions with data warehousing capabilities and front-end automated KPI dashboards built on leading BI platforms.

## About Sapling Financial Consultants

Sapling Financial Consultants is a boutique consultancy specializing in financial planning & analysis, data analytics, and due diligence services for private and public companies.

Strong data and analytics are crucial for today's strategic CFO. One of our core services is evaluating and optimizing IT systems and streamlining data flows to drive operational efficiency, reduce costs, and enhance decision-making. Our services help businesses build a strong technology foundation for automated, best-in-class business intelligence solutions and seamless data integration.

## Service: IT Optimization



### 1. Comprehensive System Assessment

We analyze your IT infrastructure, reviewing software usage, contracts, and system interactions to identify inefficiencies, unused capacity, and opportunities to optimize software features and license usage.



### 3. Modelling Cost Reduction

We help identify cost-saving opportunities by optimizing license usage, securing competitive rates, and improving system performance. We use financial modelling to forecast the cost savings and cashflow impact of the recommended solutions.



### 2. Data Flow Optimization

By mapping your IT systems and data flow to your business processes, we pinpoint bottlenecks, eliminate redundant processes, and ensure seamless integration and data flow across systems.



### 4. Tailored IT Solutions

We design custom solutions for automating manual tasks, improving data reconciliation processes, or reporting business intelligence insights, focused on enhancing efficiency and reducing costs.

## Case Study: Optimizing IT Efficiency Through System Analysis

***A water treatment firm engaged Sapling to conduct a comprehensive analysis of its critical and regularly used software systems and resources, aiming to identify cost-saving opportunities.***

### 3 KEY INSIGHTS

- ✓ Analyzed invoices, contracts, and system interactions to uncover unused capacity and recurring costs
- ✓ Conducted surveys and follow-ups to map system usage and identify efficiency gaps
- ✓ Compared system performance to industry standards, identifying opportunities of up to 25% reduction in IT costs and improved efficiencies

## IT Resources Diagram & Potential Cost Savings

